

A GATEWAY TO THE CAPITAL REGION'S CYBERSECURITY ECOSYSM



# BY NEXT YEAR ALONE, THE WORLDWIDE COST OF CYBERCRIME IS ESTIMATED TO EXCEED \$10 TRILLION ANNUALLY



### Ascension posts \$1.1B net loss for 2024 after May cyberattack

The cyberattack at Ascension had far-reaching effects, forcing the health system to shut down pharmacies, divert ambulances, switch to manual record keeping and close critical systems at many of its 136 hospitals across its 18-state portfolio.

### GLOBAL OUTAGES





### BUSINESS AND SERVICES

Unable to operate due to computers crashing.



#### INFRASTRUCTURE HALTED

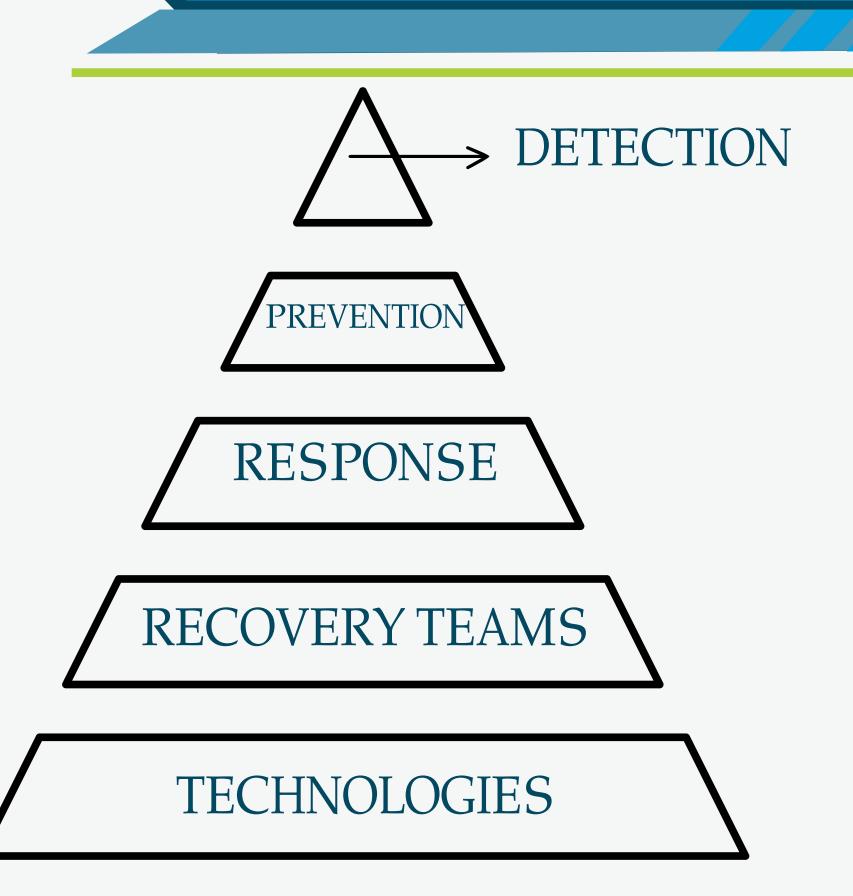
Commercial flights grounded, critical hospital care interrupted, and financial institutions unable to service clients.



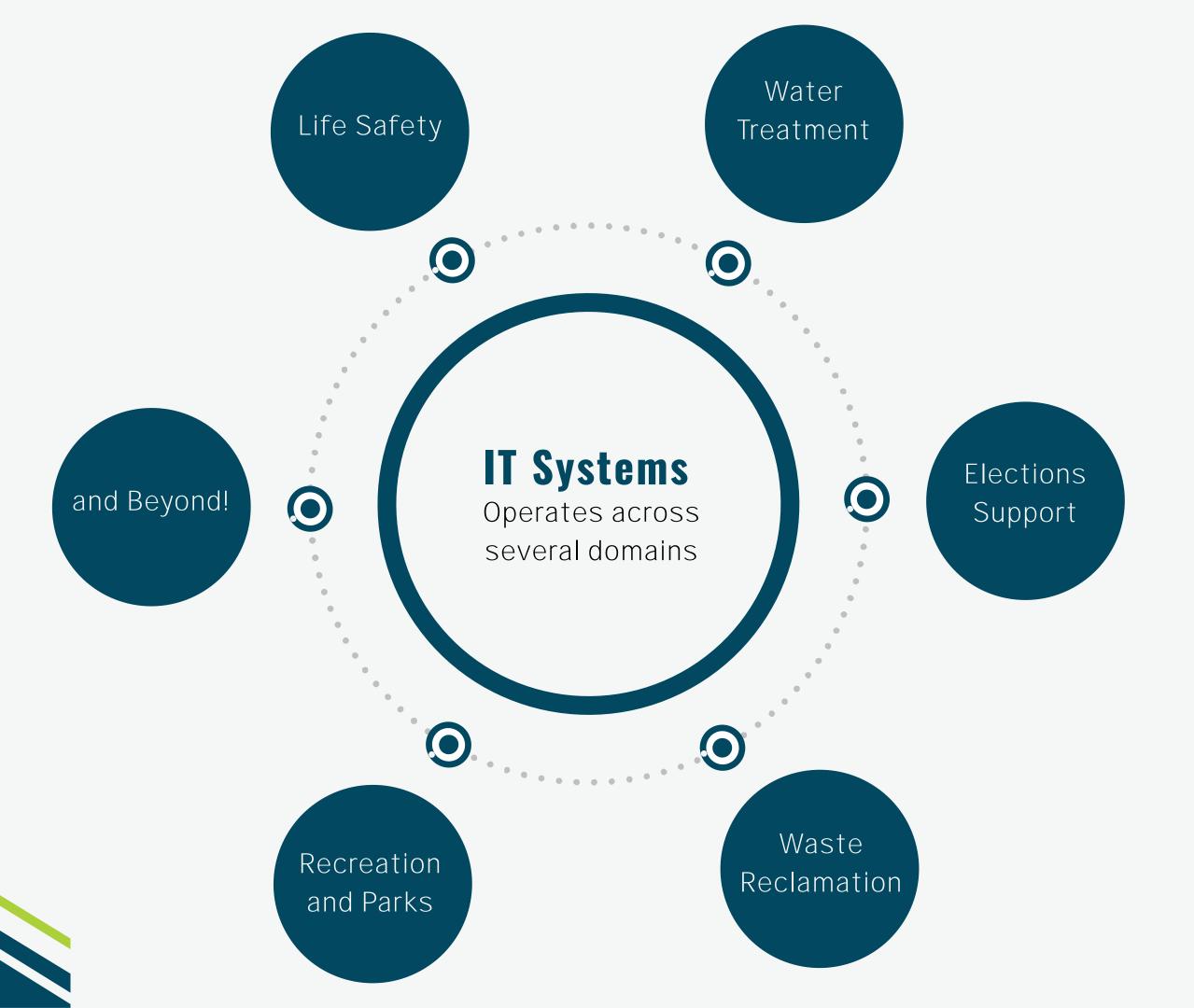
### HIGHLIGHTED

Global IT and cybersecurity vulnerabilities.

# DEFENSE IN DEPTH STRATEGY



# COUNTY GOVERNMENT OPERATIONS





## HOWARD COUNTY, MARYLAND, USA



Baltimore City Howard County Washington D.C.

## WHY HOWARD COUNTY?



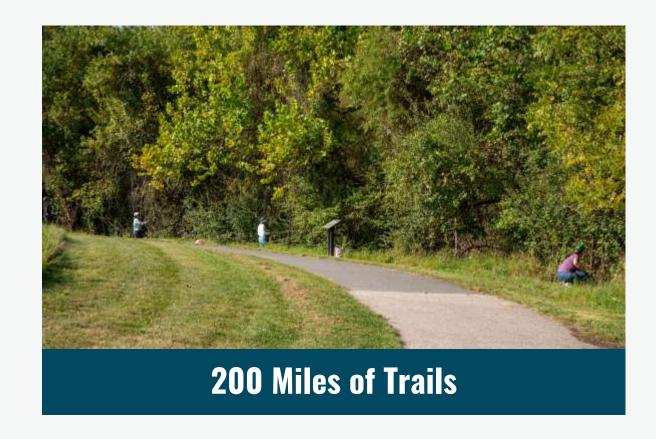
HOME TO MORE THAN 335,000 PEOPLE



AVERAGE INCOME OF \$168,000





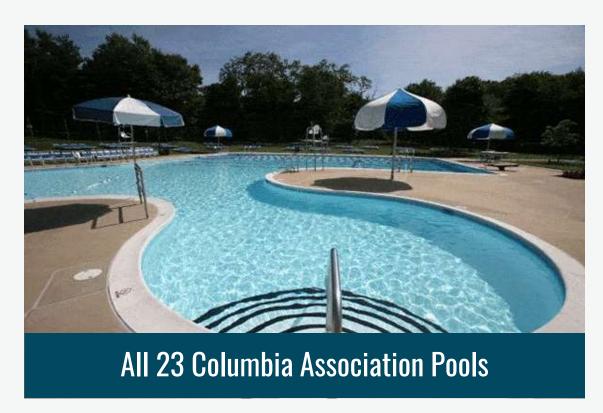


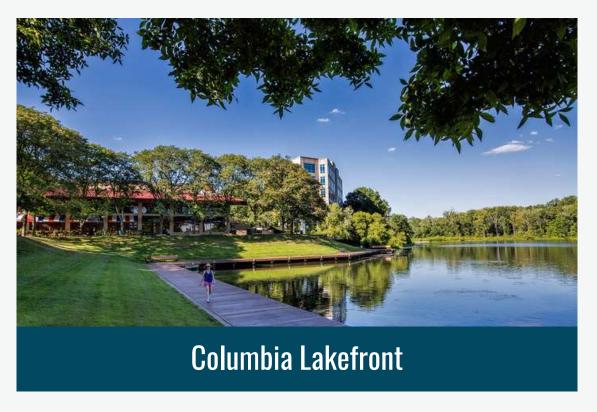






# FREE PUBLIC WI-FI Across Howard County









## EXCEPTIONAL SCHOOL SYSTEM







### LOCATION, EXPERTISE, INNOVATION AND COLLABORATION



### **CLOSE PROXIMITY**

Easy access to national decision-makers, defense contractors and federal agencies.



#### FORT MEADE

Home to the National Security Agency (NSA) and U.S. Cyber Command.



### BALT/WASH AIRPORT

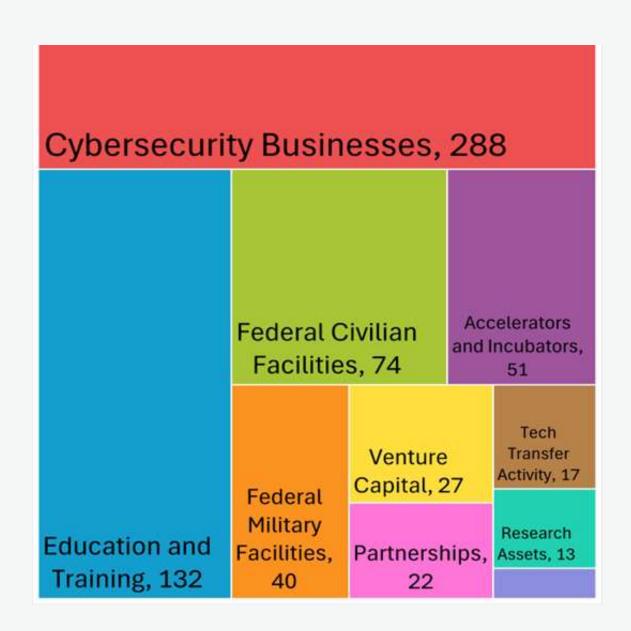
Offers global connectivity for business travel and facilitates the transport of goods and technology to and from the area.

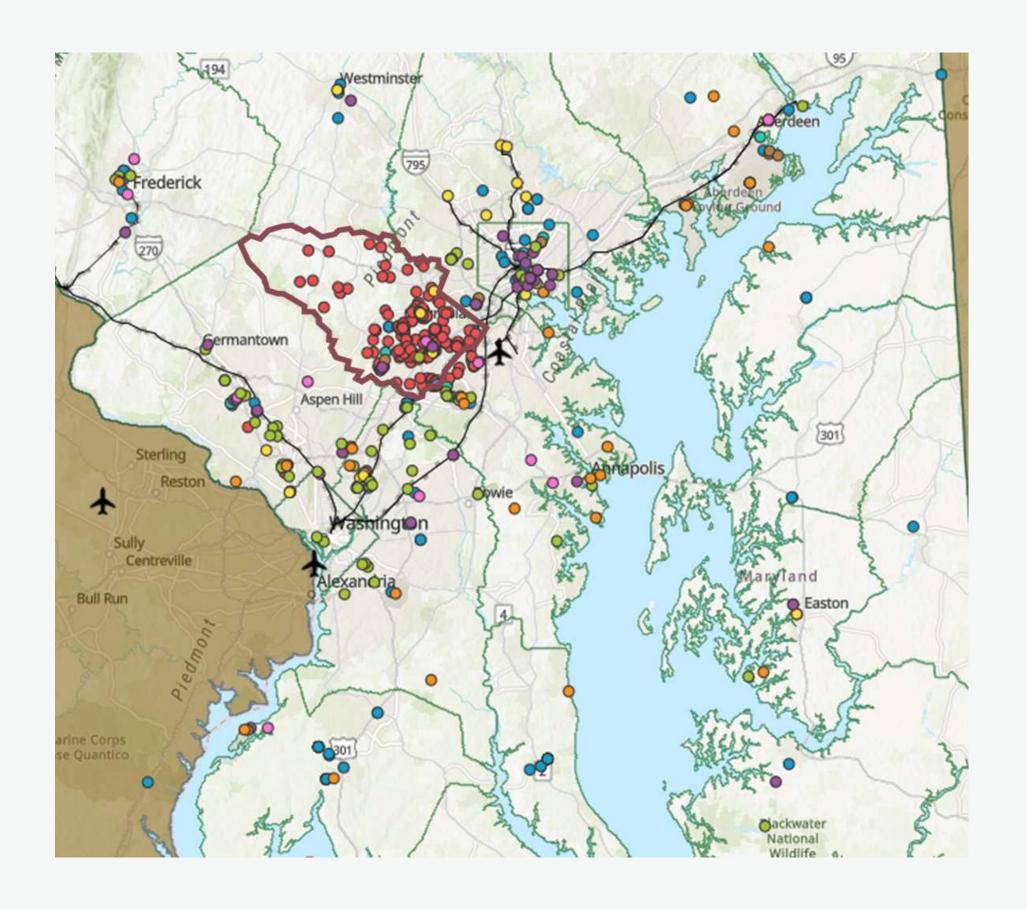
## Only jurisdiction in Maryland

### **Provides Wi-Fi to:**

- All <u>78</u> HCPSS Schools
- All <u>six</u> public libraries
- All <u>six</u> 50+ centers
- All <u>six</u> community centers

# CYBER CAPITAL OF THE WORLD





# hobr

Hopr enables on-demand, verified-trust, ultrasecure application networking across clouds, organizations, and ecosystems.

Our Zero Trust and quantum-proof solutions form a future ready Cloud Native Automated Moving Target Defense (AMTD) around workloads, APIs, and data in transit.

Hopr easily and securely networks applications located in any environment, proactively disrupts cyber attacks, and strengthens cyber resilience.



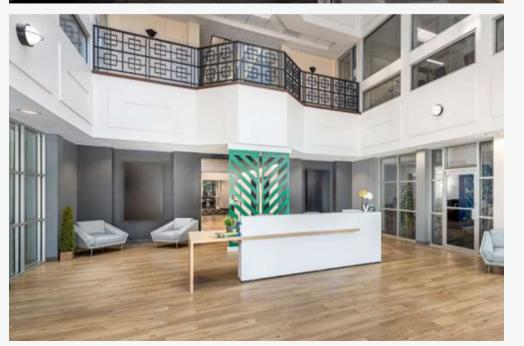
Supports more than 1,000 startups and entrepreneurs annually.

The MIC serves as a premier hub for business growth and innovation in cybersecurity:

- Offers co-working spaces, conference rooms, and incubation programs.
- Personalized mentorship, networking opportunities, and access to capital for growing businesses.







## HOWARD COUNTY'S CYBER EXPERTISE









### CYBER BUSINESSES IN HOWARD COUNTY







En/Veil







Huntress





Leidos

Blackpoint





Make ideas real















Northrop Grumman

NORTHROP GRUMMAN

Rohde & Schwarz Cybersecurity



Surefire Cyber



Gulatech



HOPR





IronNet

### **REGIONAL INSTITUTIONS**



Johns Hopkins Applied Physics Lab



United States Cyber Command



NIST-National Institute of Standards and Technology



NIH-National Institutes of Health



NSA-National Security Agency

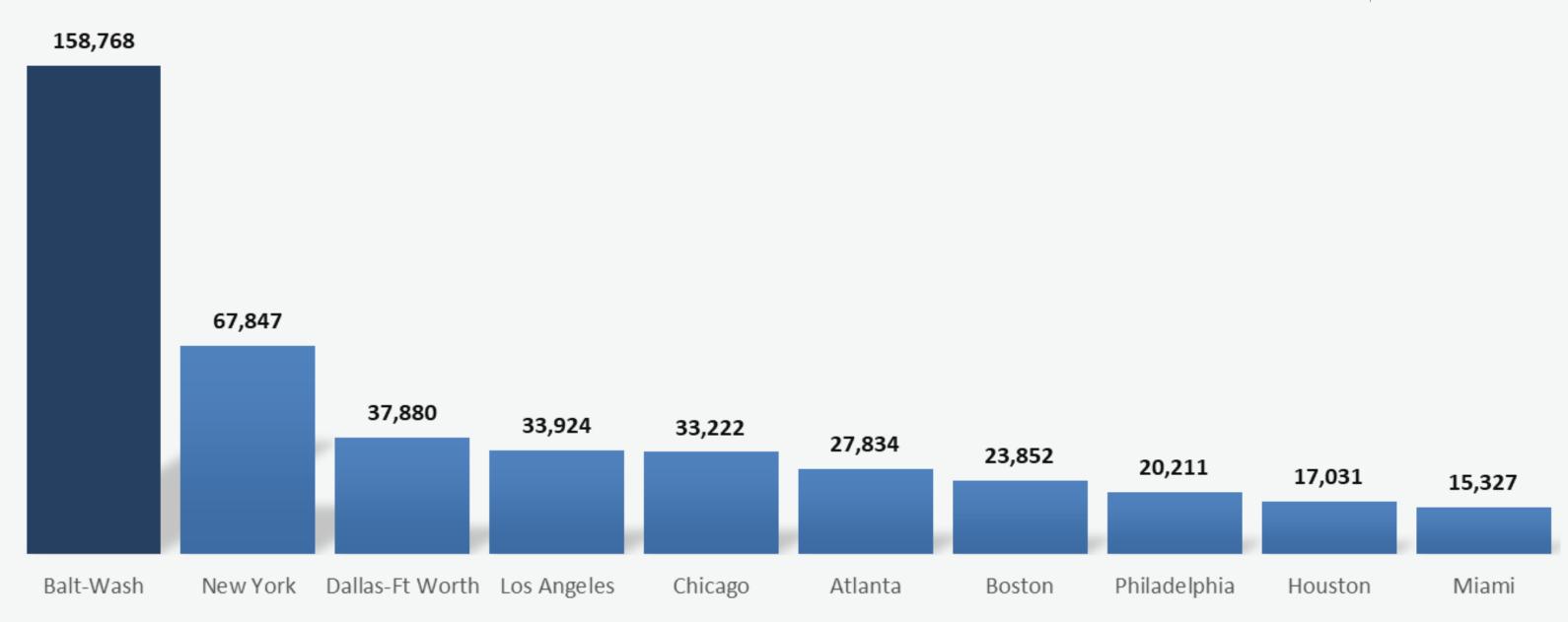


University of Maryland

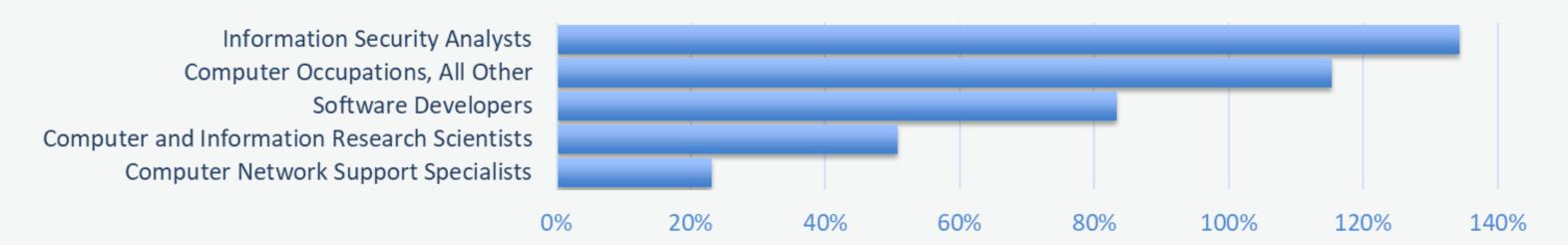


EPA - Environmental Protection Agency

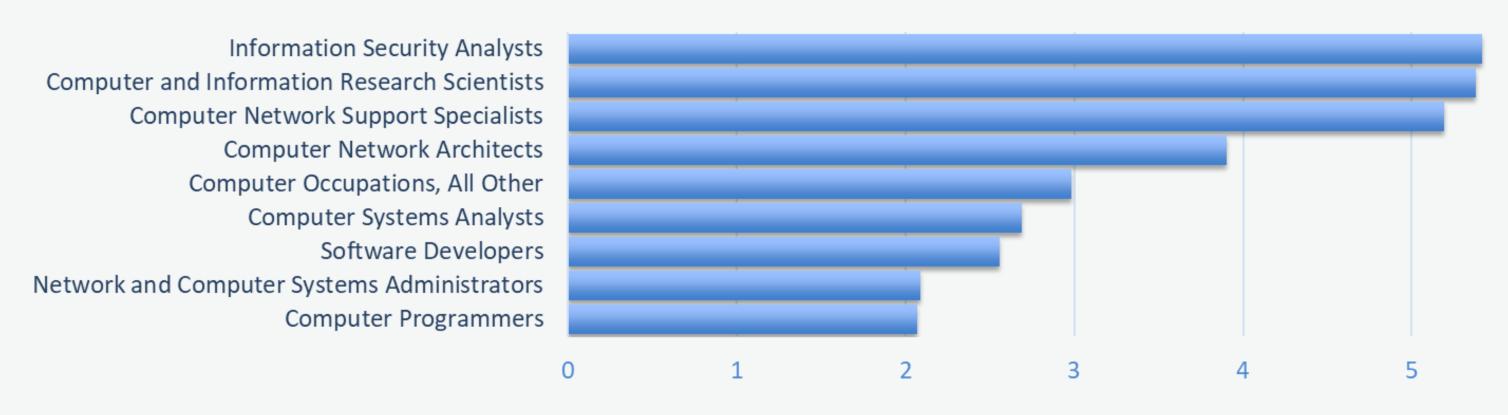
## CYBER WORKERS IN THE 10 MOST POPULOUS U.S. METROPOLITAN AREAS



## Occupation Growth 2013–23 Howard County Cyber-related Fields



### **Howard County Employment Concentration**



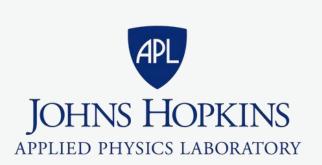
### CYBERSECURITY EDUCATION





#### HANDS ON EXPERIENCE

Provides students with real-world cyber defense scenarios.







#### FIRST CYBERSECURITY APPRENTICESHIP

Coached and mentored by industry experts, students are earning cyber certifications, while contributing to the business and earning a starting salary.



### BECOMING FRONTLINE DEFENDERS

Graduates combat some of the most significant threats we face today.



## Baltimore 'Tech Hub' designation means region could compete for billions in federal economic development funding

The hub is one of 31 designated across the country by the U.S. Department of Commerce. The designations are meant to spur investment in globally competitive emerging technologies and are a recognition of a region's potential for growth.

# EQUITABLE TECHNOLOGY MODEL "EQUITECH"

Develops predictive healthcare technologies that can support clinical decision-making, bioethics, personalized medicine, new biologics, and therapeutics.









## WORKFORCE DEVELOPMENT & TRADES CENTER

When completed in 2026, this center will be a state-of-the-art facility, designed to provide students with hands-on experience in careers that are both growing and critical to our community.

# MIC 13: INTERNATIONAL INNOVATION INITIATIVE

Offers virtual services such as:

- Mentorship
- Business resources
- Connections to potential clients and partners







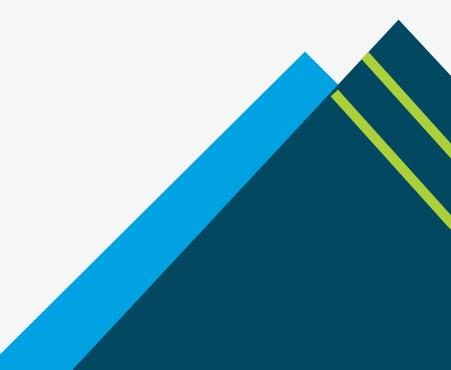






# HOWARD COUNTY INNOVATES.

IT LEADS.





Leveraging <u>local investments</u> to ensure Howard County's economy is attractive on a <u>global scale</u>



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